INCOME PROPERTY LOAN APPLICATION - Page 1

Loan Applied For	Loan Amount	Estimated Rate	Amortization Years	Term Years	Monthly Payment
	$	%			$

PROPERTY INFORMATION

Property Type		Assessor Number	County
Property Address			
Country, City, State/Province, Zip/Postal			

Owner-User	Percent Owner-Occupied	Rentable Sq. Ft.	Lot Sq. Ft.	No. Bldgs.	No. Stories	No. Units	Pkg. Spaces	Year Built
Yes or No	%							

PURCHASE MONEY LOAN TRANSACTION

Purchase Price	Cash Down Payment	Source Of Down Payment Funds		
$	$			
2nd Mortgage Amount	**Interest Rate**	**Amortization Years**	**Term In Years**	**Monthly Payment**
$	%			$

REFINANCE LOAN TRANSACTION

Purchased Date	Purchased Price	Property Value	1st Mortgage Balance	2nd Mortgage Balance
	$	$	$	$

Cash Out Funds Used For:	

PURCHASE and CONSTRUCTION or CONSTRUCTION ONLY LOAN TRANSACTION

Purchase Of Property and Construction		Construction Only	
Property Purchase Price	$	Property Acquisition Information	
Cash Down Payment	$	Purchased Date	
Balance Due	$	Purchased Price	$
Direct (Hard) Construction Costs	$	Cash Down Payment	$
Indirect (Soft) Construction Costs	$	New Loan Calculation	
Loan Transaction Costs	$	Pay Off Existing 1st Mortgage	$
Total Construction Loan Amount	$	Pay Off Existing 2nd Mortgage	$
Property Value When Complete	$	Land Development Costs	$
		Direct (Hard) Costs	$
		Indirect (Soft) Costs	$
		Loan Transaction Costs	$
		Construction Loan Amount	$
		Property Value When Complete	$

PROPERTY or OWNER-USER INCOME and EXPENSES

Show annual figures. Indicate Gross Scheduled Income to the property or, if an owner-user property, Gross Sales for the last 12 months or all of last year.

Gross Income or Gross Sales	$	
- Cost of Sales, if applicable	$	
= Gross Profit	$	
- Operating Expenses	$	Note: Do not include property rent, mortgage interest or depreciation in the Operating Expenses figure.
= Net Operating Income	$	

CERTIFICATION and ACKNOWLEDGEMENT

I (We), the undersigned borrower(s), certify that all statements made in this application are accurate to the best of my (our) knowledge and understand that it is a federal crime, punishable by fine or imprisonment or both, to knowingly make any false statement concerning any of the facts stated herein.

X _____ X _____

Borrower Signature **Date** **Co-Borrower Signature** **Date**

INCOME PROPERTY LOAN APPLICATION - Page 2

Borrower Is (check one): ☐ Individual(s) ☐ Partnership ☐ Corporate Entity

Property Title Name:

	Borrower	Co-Borrower
Individual or Business Name		
Federal Tax ID Number		
Date of Birth		
Marital Status		
Mailing Address		
City, State/Province, Zip/Postal		
Phone Number		
Email Address		
Employer Name		
Years With Employer		
Type of Business		
Annual Income	$	$
Dividends / Interest	$	$
Net Rental Income	$	$
Other Income (Describe Below)	$	$
Total Annual Income	$	$
Other Income Description		

Combined Total Annual Income	$

FINANCIAL STATEMENT

	Assets	Liabilities	
Checking & Savings Accounts	$	$	Revolving Debt
Stocks and Bonds	$	$	Installment Debt
Vested Retirement Accounts	$	$	Real Estate Loans
Life Insurance Net Cash Value	$	$	Automobile Loans
Total Liquid Assets	$	$	Other Debt
Net Worth of Business	$	$	Total Liabilities
Real Estate Owned Market Value	$		
Other Assets	$	Net Worth	
Total Assets	$	$	

CERTIFICATION and ACKNOWLEDGEMENT

	Borrower		Co-Borrower	
	Yes	No	Yes	No
Are there any outstanding judgments against you?				
Have you declared bankruptcy in the last 7 years?				
Have you had a property foreclosed upon?				
Have you given title or deed in lieu of foreclosure?				
Is any part of the down payment borrowed?				

If you answered yes to any of the questions above, please explain on a separate document.

I (We), the undersigned borrower(s), certify that all statements made in this application are accurate to the best of my (our) knowledge and understand that it is a federal crime, punishable by fine or imprisonment or both, to knowingly make any false statement concerning any of the facts stated herein.

X _____ X _____

Borrower Signature **Date** **Co-Borrower Signature** **Date**